

**HUDSON  
VALLEY  
ESTATE  
PLANNING  
COUNCIL**

**PLEASE JOIN US FOR  
THE COUNCIL'S  
DINNER MEETING**

**Date:** Wednesday, April 27, 2011  
**Location:** Ship Lantern Inn  
1725 Route 9W, Milton, NY 12547-0806  
**Time:** Cocktail Hour - 5:00 p.m.  
Speaker and Dinner - 6:00 p.m.  
**Cost:** \$60 per member/ \$65 per guest  
**Speaker:** Derek DeLorenzo, Vice-President – Advisor Distribution  
Upromise Investments, Inc.  
**Topic:** “Understanding 529 Plans and their Use in Estate Planning”

**Appetizer**

**Choice of:** Panama Shrimp and Maryland Crab Risotto Soffrito \_\_\_\_\_  
Roasted Vegetable, Wild Mushroom, & Montrachet Cheese Strudel \_\_\_\_\_  
with a Chive Infused Virgin Olive Oil and Balsamic Glaze

**Salad**

Medley of Spring Mix Mesclun and  
Fresh Garden Greens w/Ship Lantern Inn Dressing

**Entrees**

**Select one:** Center Cut Filet Mignon- Sauce Bordelaise and Sauce Béarnaise \_\_\_\_\_  
Phyllo Wrapped Hudson Valley Chicken Breast with Mozzarella,  
Baby Spinach, Prosciutto di Parma and Fresh Basil \_\_\_\_\_  
Porcini Dusted Fillet of Sea Bass with a Teriyaki Reduction \_\_\_\_\_  
and Shallot Beurre Blanc \_\_\_\_\_  
**\*Served w/Vegetable and Potato Presentation**

**Dessert**

Elderflower Panna Cotta with a Pear Compote

HVEPC Member Name: \_\_\_\_\_

Guest Name: \_\_\_\_\_

**Send this portion along with your payment by April 20, 2011 to:**

**Albert J. DeLorenzo, Treasurer**  
276 Route 17K, Newburgh, NY 12550