

# SPRING 2022 PROFESSIONAL ADVISORS' BREAKFAST

Tuesday, May 24, 2022, 7:30—11:30am

Powelton Club, Newburgh, NY

*Recognizing John Gifford, Esq., Van DeWater & Van DeWater,  
for his expertise and dedication to philanthropic estate planning in the Hudson Valley and service to  
Community Foundations of the Hudson Valley as a trustee and advisor.*

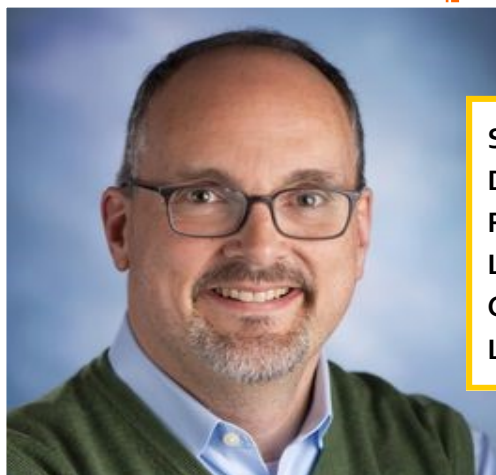
## EDUCATION SESSION PRESENTED BY

**SAM DONALDSON**

### Solving Your Client's Puzzle:

### Tax and Estate Planning Amidst Uncertainty

Ben Franklin was only partly right: the only certainties in life are death, taxes, and change. Estate planning professionals deal with all three every day. Stay up to date with this informative and entertaining recap of important developments in the federal income, estate, and gift tax laws.



Samuel A.  
Donaldson -  
Professor of  
Law, GSU,  
College of  
Law, Atlanta

Registration Fee: \$75/\$50 Members of: Hudson Valley Estate Planning Council\*

7:30-8:30 am Breakfast & Networking | 8:30-11:30 am Program

To register: [communityfoundationshv.org/events](https://communityfoundationshv.org/events)

Or call 845.452.3077

This course qualifies for the following credit hours:

3.0 CPE, 3.5 CLE and CFP, 3.75 CISP, CRSP and CTFA.\*\*

*To prevent the spread of COVID-19, local health officials and the CDC recommends  
wearing masks in indoor public spaces, regardless of vaccine status*



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PLANNING COUNCIL



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\*Not a HVEPC member and would like to join? Apply at [HVEPC.org](https://HVEPC.org)

\*\*Course content is appropriate for newly admitted and experienced attorneys and CPAs.

Financial Aid is available for attorneys in need. Email [info@cfhv.org](mailto:info@cfhv.org) or call 845.452.3077