

HUDSON VALLEY ESTATE PLANNING COUNCIL

2019 Estate Planning Day

Saturday, October 26th

The Henry A. Wallace Center at the FDR Presidential Library and Home
Hyde Park, New York

Major Sponsor Application



Affiliated With:
NATIONAL ASSOCIATION OF
Estate Planners & Councils

The Hudson Valley Estate Planning Council is proud to announce that our Estate Planning Day is on Saturday, October 26, 2019 at The Henry A. Wallace Center at the FDR Presidential Library and Home in Hyde Park, New York. The event will feature a continental breakfast, estate planning speakers, lunch and an opportunity for Major Sponsors to meet directly with attendees.

As a Major Sponsor, you will receive:

- A display table for the entire program day to allow distribution of marketing materials and speak directly with attendees to describe your services.
- The opportunity to network with attendees at the beginning of the program, during the break between sessions, and during lunch.
- A full-page advertisement in the program brochure (a representative of the HVEPC will contact you regarding details of your advertisement and to answer any questions you may have).
- Two free tickets for your clients (HVEPC must be notified no later than September 15, 2019 of your intent to use these tickets). You will also be provided with two free tickets for your firm or company's representatives, and a quantity of advertising brochures for distribution.
- Identification as a Major Sponsor in the advertising brochure.
- Identification as a Major Sponsor in print media.

Please make checks payable in the amount of \$1,000 to *Hudson Valley Estate Planning Council*. Send payment and a copy of this form to DeLorenzo Financial Planning, Attn: Jeanne Reese, 276 Route 17K, Newburgh, NY 12550 by August 15, 2019.

Name: _____

Company: _____

Address: _____

Phone: _____

Fax: _____

E-Mail: _____

For further information on becoming a Major Sponsor, please contact:
Matt Caruso (845) 445-1500 or Heather Oboda (914) 949-2990, Co-Chairs of the HVEPC Estate Planning Day

Please note: Major Sponsors need not be members of the Hudson Valley Estate Planning Council
Hudson Valley Estate Planning Council – www.hvepc.org